

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**SECOND SUPPLEMENTAL DECLARATION OF EDGAR W. MOSLEY II IN SUPPORT OF  
DEBTORS' APPLICATION TO EMPLOY AND RETAIN ALVAREZ & MARSAL NORTH  
AMERICA, LLC AS FINANCIAL ADVISORS TO THE DEBTORS AND DEBTORS IN  
POSSESSION PURSUANT TO SECTIONS 327(A) AND 328  
OF THE BANKRUPTCY CODE NUNC PRO TUNC TO THE PETITION DATE**

Edgar W. Mosley II, being duly sworn, hereby states as follows:

1. I am a Managing Director with Alvarez & Marsal North America, LLC (together with employees of its affiliates (all of which are wholly-owned by its parent company and employees), its wholly owned subsidiaries, and independent contractors, "A&M"), a restructuring advisory services firm with numerous offices throughout the country. I submit this declaration (this "Second Supplemental Declaration") to supplement my prior declarations that have been submitted in connection with A&M's retention in these chapter 11 cases. Except as otherwise noted,<sup>2</sup> I have personal knowledge of the matters set forth herein.

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<sup>1</sup> The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.ra.kroll.com/FTX>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's, Antigua and Barbuda.

<sup>2</sup> Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at A&M and are based on information provided by them.

2. On November 11, 2022 and November 14, 2022 (as applicable, the “Petition Date”),<sup>3</sup> FTX Trading Ltd. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) commenced these cases by filing voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”).

3. On December 21, 2022, the Debtors filed their *Application for an Order Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Nunc Pro Tunc to the Petition Date* [D.I. 273] (the “Application”) and attached thereto was my declaration of support of the Application (the “Original Declaration”). On January 19, 2023, the Debtors filed a supplemental declaration in support of the Application [D.I. 528] (the “First Supplemental Declaration” and together with Original Declaration, the “Prior Declarations”).

4. On January 19, 2023, the Court entered the *Order Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Nunc Pro Tunc to the Petition Date* [D.I. 534].

5. I submit this Second Supplemental Declaration to disclose certain additional information which has come to my attention since the filing of the Prior Declarations. Capitalized terms used herein and not otherwise defined have the respective meanings set forth in the Prior Declarations.

#### **ADDITIONAL POTENTIAL PARTIES IN INTEREST**

6. In connection with its proposed retention by the Debtors in this case, A&M has undertaken an ongoing analysis to determine whether any material relevant facts or relationships have

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<sup>3</sup> November 11, 2022 is the Petition Date for all Debtors, except for Debtor West Realm Shires Inc.

arisen or been discovered. In connection therewith, it has come to A&M's attention that the entities identified on Schedule A hereto ("New Parties") are parties involved in the Debtors' chapter 11 cases who were not identified on Schedule A to the Original Declaration. The New Parties together with the parties identified on Schedule A to the Original Declaration are hereinafter referred to as the "Potential Parties in Interest".

7. Based on the Firm Procedures described in the Original Declaration, the relationships with the New Parties are identified on Schedule B hereto.

8. Based on the results of its review, to the best of my knowledge, except as set forth herein or in the Prior Declarations, A&M does not have an active relationship with any of Potential Parties in Interest in matters relating to the Debtors' chapter 11 cases.

#### **ADDITIONAL DISCLOSURES**

9. As contemplated by A&M's Engagement Letter, A&M and FTX EU Ltd. entered into the Standard Contractual Clauses attached hereto as Exhibit A.

10. A&M's affiliate, Alvarez & Marsal Financial Industry Advisory Services, LLC ("A&M FIAS"), was engaged by Potential Party in Interest Silvergate Bank and/or its parent company Silvergate Capital Corporation (collectively, "Silvergate") to provide certain consulting services, including preparation of financial analyses, in matters unrelated to the Debtors. A&M FIAS and Silvergate agreed that A&M FIAS would not advise Silvergate on issues adverse to the Debtors. In addition, in an abundance of caution, A&M has instituted an information barrier to ensure that confidentiality of information is protected and that the engagements are not cross-staffed. The engagement is now complete.

11. An A&M affiliate employee, Jack Faett, who is on the A&M team providing services to the Debtors, is related to a partner at Morgan & Morgan, a professional in the Debtors'

chapter 11 cases. Mr. Faett has been instructed not to have discussions about the Debtors or these cases with his relative and he has agreed to comply.

12. An A&M employee, Chris Sullivan, who is on the A&M team providing services to the Debtors, discovered that he had an account with the Debtors containing approximately \$7,000. Mr. Sullivan had also moved approximately \$9,000 out of the account in the 90 days pre-petition and has agreed to waive his rights to any balance in the account.

13. An A&M employee, Daniel Sagen, who is on the A&M team providing services to the Debtors, discovered that he had an account with the Debtors containing approximately \$18. He withdrew approximately \$5,500 in the 90 days pre-petition and has also waived his rights to any balance in the account.

14. Kurt Knipp is a director of West Realm Shires, Inc. and certain other affiliates of the Debtors. Mr. Knipp was an A&M employee between 2016 and 2019.

15. To the extent any information disclosed herein requires amendment or modification upon A&M's completion of further review or as additional party in interest information becomes available to it, a further supplemental declaration reflecting such amended or modified information will be submitted to the Court.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct.

Dated this 23rd day of June, 2023

By: Edgar W. Mosley II  
Edgar W. Mosley II  
Managing Director

**Schedule A**

**FTX Trading – Redacted Parties in Interest<sup>1</sup>****363 Sales Parties**

7Ridge  
 ACX  
 Alphapoint  
 Anya Torres  
 Belinda Meruelo  
 BitPanda  
 Blockdaemon  
 BSQ Capital  
 CMC Markets  
 CoinDCX  
 DNA Capital  
 Docomo  
 Enhanced Digital  
 Euroclear  
 Flow Traders  
 Galaxy Digital  
 Gamepay  
 INX  
 JC Flowers  
 Jing Shi  
 Joffre Capital  
 LMAX Group  
 Miguel Echemendia  
 Mingxing Xi  
 Nasdaq  
 Newco/ LedgerX Acquisitions  
 Noia  
 NYDIG  
 OKC Holdings Corporation  
 OKC USA Holding Inc.  
 OKCoin  
 Outlander Capital  
 Palm Ventures  
 Rakuten  
 REAZON  
 Richard Meruelo  
 Ripple Labs, Inc.  
 Robinhood  
 StoneX  
 Sygnum  
 Thunderbridge  
 TMX  
 Tribe Capital

USA Opportunity Income One, Inc.

Xpansiv

Z Holdings / Yahoo

**Investments/Acquisition**

42 LABS INC.  
 6529 CAPITAL GP LLC  
 80 ACRES URBAN AGRICULTURE, INC.  
 ACE LUCK INTERNATIONAL LIMITED  
 AGILE GROUP FUND A  
 Agile Group Pty. Ltd.  
 ALLIANCE LABS LTD.  
 Altimeter  
 ANCHOR LABS, INC.  
 ANTHROPIC, PBC  
 APE RAVE CORP.  
 ARCANA ANALYTICS, INC.  
 ARCHAX HOLDINGS LTD  
 ARMOR DAO  
 ARTEMIS ANALYTICS INC.  
 AU SPECIAL INVESTMENTS II, L.P.  
 Avara Labs  
 AVY ENTERTAINMENT, INC.  
 AXELAR FOUNDATION  
 BASIS YIELD CORP  
 BEIJING BANBO TECHNOLOGY CO., LTD.  
 BEIJING PLANET NODE COMMUNICATION CULTURE CO., LTD.  
 BENGINE, INC.  
 BETDEX LABS, INC.  
 BİLİRA TEKNOLOJİ ANONİM ŞİRKETİ  
 BITW: Bitwise 10 Crypto Index Fund  
 BLACK HOLE INDUSTRIES  
 BlackRock Inc  
 BLADE LABS INC.  
 BLOXROUTE LABS, INC.  
 BLUE HORIZON GLOBAL CORP  
 BO TECHNOLOGIES LTD.  
 Bond III  
 BONZAI PROTOCOL LTD.  
 BULLET GALAXY LABS LTD.  
 BUZZ DEVELOPMENT INC  
 CELESTIA FOUNDATION  
 ChainTimes Fintech Limited  
 CHILLCHAT HOLDINGS PTE. LTD.  
 CHINGARI HOLDINGS LTD.

<sup>1</sup> Pursuant to the Order Authorizing the Movants to Redact or Withhold Certain Confidential Information of Customers and Personal Information of Individuals [D.I. 1643], the names of customers are redacted.

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| Chipper Cash                                 | HATEA LOOP LTD.                        |
| COFFEE TO CODE TECHNOLOGIES PTE. LTD.        | HUMBLEFRENS LTD                        |
| COIN Finance Limited                         | J DIGITAL 6 CAYMAN LTD.                |
| COMBAT LAB, INC.                             | JET PROTOCOL HOLDINGS LLC              |
| CONCURRENT C INC                             | JITO NETWORK INC.                      |
| CONTRARIAN DEFI LLC                          | KABOMPO HOLDINGS, LTD.                 |
| CONXTS.IO INC                                | KAILAASA INFOTECH PTE LTD              |
| CREATOROS INC.                               | KEPLER SPACE INDUSTRIES LIMITED        |
| CRIPCO PTE. LTD.                             | KINDERGARTEN VENTURES FUND II          |
| CRY AI DEVELOPMENT ASSOCIATION LTD.          | KRESUS LABS, INC.                      |
| CRYPTOMIND LAB PTE. LTD                      | KUROSEMI INC.                          |
| CURATED NFTS GP, LLC                         | LAB3 TECHNOLOGY LIMITED                |
| CYBERPREP CORP                               | LIGHTBEAM DATA LABS INC.               |
| DAPPBASE PTY LTD                             | LIGHTSPEED FACTION FUND I, LP          |
| DAPPBASE VENTURES LIMITED                    | Liquid 2                               |
| DAVE Class A Common Stock                    | LN SPORTS & HEALTH TECH FUND (GP), LLC |
| DEFI ALLIANCE DELAWARE FEEDER I LP           | LTCN: Grayscale Litecoin Trust (LTC)   |
| DELTA ONE LABS, CORP.                        | LTIC, INC.                             |
| DGTAL LABS LIMITED                           | LUXON CORPORATION                      |
| DGTAL RESEARCH INC.                          | MATIC NETWORK                          |
| Docs I18N, Inc.                              | MATILOCK, INC.                         |
| DOODLES SUPER HOLDCO, LLC                    | MCDEX FOUNDATION LTD                   |
| DRIVEWEALTH HOLDINGS, INC.                   | MERGE HOLDINGS LTD                     |
| DTRADE LABS INC.                             | MESSARI HOLDING INC.                   |
| EIZPER                                       | METALINK LABS, INC.                    |
| ENTROPY PROTOCOL LTD.                        | METAMAGNET LIMITED                     |
| ETCG: Grayscale Ethereum Classic Trust (ETC) | METAPLAY8 LIMITED                      |
| ETHE: Grayscale Ethereum Trust ETF           | MINA FOUNDATION LTD.                   |
| ETHOS INVESTMENTS XII LLC                    | MINT I, A SERIES OF CURATED NFTS, LP   |
| EUCLID LABS, INC.                            | M-LEAGUE PTE. LTD.                     |
| EVOSVERSE LTD                                | MOJOVERSE, INC.                        |
| FAIRSIDE NETWORK LLC                         | MPC TECHNOLOGIES PTE LTD               |
| FANATICS HOLDINGS, INC.                      | MULTISAFE, INC.                        |
| FBH CORPORATION                              | MYTHICAL, INC.                         |
| FOLKVANG, SRL                                | NEAR FOUNDATION                        |
| Fractal Network Ltd.                         | NEKOVIA LABS LIMITED                   |
| FRIKTION LABS INC.                           | NESTCOIN HOLDING LIMITED               |
| FTX Japan                                    | NEXUS PRO, INC.                        |
| FTX VENTURES BAHAMAS LIMITED                 | NGM WORLD LIMITED                      |
| FUND II, A SERIES OF TOY VENTURES, LP        | NODE GUARDIANS LIMITED                 |
| FUTARCHY RESEARCH LIMITED                    | Noom Limited                           |
| FUTURE FUTURE LABS LTD.                      | NURAL CAPITAL FIRST LIGHT              |
| GAMECHAIN LTD.                               | NURAL CAPITAL FIRST LIGHT (US) LP      |
| GAMERGAINS LAB, INC.                         | O'LEARY PRODUCTIONS USA LLC            |
| GENESIS BLOCK LIMITED                        | ODYSSEY TECHNOLOGIES LIMITED           |
| GGX PROTOCOL LIMITED                         | ORDERLY NETWORK LTD                    |
| Grayscale Bitcoin Trust (BTC)                | OTC SERVICES LTD.                      |
| Grayscale Digital Large Cap Fund LLC         | OVEX PROPRIETARY LIMITED               |
| GREENPARK SPORTS, INC.                       | PACE HEALTH PTE. LTD.                  |

PANGAEA FUND I LP  
 PANTERA BLOCKCHAIN GP LLC  
 PARADIGM CONNECT HOLDINGS, LLC  
 PARADIGM ONE  
 PARADIGM ONE GP, LLC  
 PARASTATE FOUNDATION LTD  
 PARASWAP LABS  
 PARROT PROTOCOL.  
 PIER3 VENTURES LIMITED  
 Pintu  
 PINTU INVESTMENTS ONE PTE. LTD.  
 PIONIC VENTURES LLC  
 PORTALS LABS, INC.  
 PORTTO CO.  
 PRAGMA PLATFORM, INC.  
 Prime Round Ltd  
 PROTEGO TRUST COMPANY  
 PT TRINITI INVESTAMA BERKAT  
 REBITTANCE INC.  
 REFRACTOR, INC.  
 RUBIN GLOBAL LIMITED  
 SAMUDAI TECHNOLOGIES PTE LTD  
 SANDAI LIMITED  
 SATORI RESEARCH INTERNATIONAL HOLDINGS LIMITED  
 SCHF (GPE), LLC  
 SCHF CAYMAN, L.P.  
 SECURE INC.  
 Sequoia Heritage  
 SERUM FOUNDATION  
 SINTRA LABS, INC.  
 SIPHER JSC LIMITED  
 SKY MAVIS PTE. LTD.  
 SKYBRIDGE CAPITAL II, LLC  
 SKYBRIDGE COIN FUND LP  
 SMILE RESEARCH LIMITED  
 SOBA STUDIOS, INC  
 SOCIAL RESEARCH  
 SOJ TRADING LTD.  
 SOTERIA FZCO  
 SPACE METAVERSE AG  
 SPOAK, INC  
 STACKED FINANCE CORPORATION  
 STARKWARE INDUSTRIES LTD.  
 STEP FINANCE PROJECT  
 STOKE SPACE TECHNOLOGIES, INC.  
 SUBSPACE LABS, INC.  
 SUNDAESWAP LABS, INC.  
 SUNLIGHT PROJECT LIMITED  
 SWIM PROTOCOL LTD

SYNDICA INC.  
 SYNTHETIFY LABS SP. Z.O.O.  
 TALEVERSE ENTERTAINMENT STUDIOS, INC.  
 THE METAPLEX FOUNDATION  
 TIPLINK CORP  
 TORUS LABS PRIVATE LIMITED  
 TRADEWIND MARKETS, INC.  
 TRANSFERO SWISS A.G.  
 Tripledot Studios Limited  
 TWENTY-SECOND CENTURY DORA TECHNOLOGY HOLDINGS, INC.  
 UMEE LABS INC.  
 UPBOTS GMBH  
 VAUS LIMITED  
 Vosbor Exchange B.V.  
 WAEV LABS INC.  
 WEBUTECH PTE. LTD.  
 WENEW, INC. - parent co Yuga Labs, Inc  
 WIZARDSARDINE, LDA.  
 WIZPACE  
 WORLDSPARK STUDIOS, INC.  
 WUM.BO INC.  
 XDEFI TECHNOLOGIES LTD  
 XTERIO FOUNDATION  
 ZERO ONE PROTOCOL INC.

**Ad Hoc Committee (Non US Customers of FTX.com)**

Venable LLP

**Notice of Appearance**

Cadian Group Co.  
 Emergent Fidelity Technologies, Ltd.  
 Grant Kim  
 New Jersey Bureau of Securities  
 Oracle America, Inc.  
 Peter Kim

**Banks/Lenders/UCC Lien Parties/Administrative Agents**

ANCHORAGE LENDING CA, LLC  
 ANCHORAGE LENDING, LLC  
 Ashla International Inc  
 Bittrex, Inc.  
 BLOCKCHAIN ACCESS UK LTD  
 Digital Gamma  
 Emerchantpay  
 Etana Custody  
 First Republic Bank  
 Galago Holdings Limited  
 Genesis Global Capital, LLC  
 LIGHTSPEED VENTURE PARTNERS IX, L.P.  
 Matrix Port Technologies (Hong Kong) Limited  
 MIAMI INTERNATIONAL HOLDINGS, INC.  
 Middletown Valley Bank



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| Nexo Capital   | Name On File |
| San Juan Mercantile Bank & Trust                         | Name On File |
| SBI  | Name On File |
| SBI Clearing Trust                                       | Name On File |
| SLEMMER, DOUGLAS   | Name On File |
| SMART RIVER INVESTMENTS LIMITED                          | Name On File |
| Sparkasse Hannover                                       | Name On File |
| SPRING LAKE 5, LLC, ET AL                                | Name On File |
| Stanford Federal Credit Union                            | Name On File |
| Tesseract Group Oy                                       | Name On File |
| TILLYAEV, TIMUR, ET AL                                   | Name On File |
| Trade Station  | Name On File |
| Transactive Systems                                      | Name On File |
| VanEck ETP AG  | Name On File |
| Vietcombank  | Name On File |
| Ziraat Bankasi   | Name On File |
| <b>Bankruptcy Professionals</b>                          | Name On File |
| MONTGOMERY MCCracken Walker & Rhoads LLP                 | Name On File |
| Morgan & Morgan  | Name On File |
| Owl Hill Advisory  | Name On File |
| RLKS Executive Solutions LLC                             | Name On File |
| <b>Scheduled Claimant</b>                                | Name On File |
| Deltec International Group                               | Name On File |
| Fried, Barbara   | Name On File |
| LYNN NGUYEN  | Name On File |
| SEBASTIAN RAMIREZ  | Name On File |
| Valdez K. Russell  | Name On File |
| Weiyi Xia (Iris)   | Name On File |
| <b>Contract Counter-Parties</b>                          | Name On File |
| Caesars Entertainment                                    | Name On File |
| Caesars Palace Las Vegas                                 | Name On File |
| Cal Bear Sports Properties, LLC                          | Name On File |
| Creator Agency LLC on behalf of The Ice Coffee Hour      | Name On File |
| Echo Marketing   | Name On File |
| ENK Group Limited - dba Ericka Kullberg LLC              | Name On File |
| GCKM LLP   | Name On File |
| Latte Larry Inc.   | Name On File |
| Laureus / NO Play Academy                                | Name On File |
| LFG NFTS, Corp.  | Name On File |
| NAOMI OSAKA, LLC   | Name On File |
| Nathan Sloan   | Name On File |
| Nerdwallet, Inc  | Name On File |
| NORTH AMERICA LEAGUE OF LEGENDS CHAMPIONSHIP SERIES, LLC | Name On File |
| Ohana Experience, LLC.                                   | Name On File |
| Pentoshi   | Name On File |
| Tilbury Multi-Media Ltd                                  | Name On File |
| Tomorrowland   | Name On File |
| <b>CUSTOMERS</b>   | Name On File |
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**Director/Officer**

Adebayo Samuel Juwon

Amy Wu

Atsushi Taira

BURÇAK ÜNSAL

Chen Sook Mae

Colette Daniele Vanessa Gaudechon Ep Tournadre

Johannes van Zeijts

Kathryn Schultea

Kurt Knnip

Larissa Jane Deacon

Line Holdings Limited  
 Line Secretaries Limited  
 Mary H. Cilia  
 MATHILDE BROUSTAU EP TAVERNE  
 Matsack Nominees Limited  
 Max Hartmut  
 Maxwell Wood  
 Metered Limited  
 Patricia P Ragupathy  
 Philippe Taverne  
 Raj Perubhatla  
 Romanos Secretarial Limited

#### **Donations**

American Patriots PAC  
 BAPTIST HEALTH SOUTH FLORIDA FOUNDATION  
 BRINK TECHNOLOGY  
 CARBONPLAN  
 CHILDREN'S HEALTHCARE OF ATLANTA INC  
 DOZY INC  
 FTX PHILANTHROPY INC.  
 GIVE FOUNDATION  
 GUARDING AGAINST PANDEMICS, INC.  
 Humanity 2.0 Foundation  
 INTERNATIONAL POLICY NETWORK  
 NEW VENTURE FUND  
 NEWORLD ONE BAY STREET  
 NORTH VALLEY COMMUNITY FOUNDATION  
 PHIL AND AMY MICKELSON FOUNDATION  
 Planning for Tomorrow  
 RALLY FOUNDATION INC  
 SUSAN G KOMEN BREAST CANCER FOUNDATION  
 THE GOOD FOOD INSTITUTE, INC.  
 THE SALVATION ARMY (ATLANTA)

#### **Insurance**

Ascot Specialty Insurance Company  
 Edgewood Partners Insurance Center  
 Evanston Insurance Company  
 Gotham Insurance Company  
 HDI Global Specialty SE  
 Lloyd's America, Inc. / Beazley Syndicate  
 Lloyd's America, Inc. / Hiscox Syndicate

#### **Interested Parties**

20VC  
 Abu Dhabi Investment Council Company P.J.S.C.  
 Al Nawwar Investments RSC Limited  
 Apex Fintech Solutions Inc.  
 Binance.US  
 Cadenza  
 Cantor Fitzgerald Technology Markets LLC

Children's Hospital of Austin  
 Clear Street Holdings LLC  
 Clouty, Inc.  
 Digital Augean, LLC  
 FinTech HQ Inc.  
 Galaxy Digital Holdings Limited Partnership (a/k/a Galaxy Digital Holdings Ltd  
 Greycroft  
 Hack VC Management, LLC  
 Industry Ventures  
 Kalshi, Inc.  
 LMAX Exchange Group Limited  
 M 7 Holdings, LLC  
 Mercury Technologies, Inc.  
 Oak HC/FT Management Company LLC  
 Oasis Pro, Inc.  
 Offchain Labs, Inc. (Arbitrum)  
 Raine Group  
 Reason Holdings, Inc.  
 Road Capital Management LP  
 Robert S. Murley  
 Robinhood Markets, Inc.  
 SALT Fund Management, LLC  
 Sharegain Ltd  
 SoFi Technologies, Inc.  
 State of Wisconsin Investment Board  
 SVB Financial Group  
 Tatiana Koffman  
 Tipranks  
 Treasury Fund Management LLC  
 Tribe Capital Management LLC  
 University of Wisconsin Foundation  
 Vestwell Holdings Inc.  
 Walton Enterprises  
 Wedbush Financial Services, LLC

#### **Known Affiliates - JV**

BCOIN DIGITAL ASSETS LTD  
 BCOIN TECHNOLOGY & CO. AG  
 BINARY TECHNOLOGY & CO. AG  
 DIGITAL DERIVATIVES GMBH  
 EMBED CRYPTO LLC  
 FTX GENERAL PARTNERS AG

#### **LANDLORDS**

Brickell LLC  
 Büchel Holding AG  
 Executive Centre Security  
 Liecht Business Center  
 Regus Japan Holdings K.K. - (PARENT CO Mitsubishi Estate)  
 Regus KK

#### **Litigation**

AARON SALIM  
 ALLEN CHUM  
 Austin Onusz  
 Benjamin Armstrong  
 Bybit Fintech Limited  
 Cedric Kees Van Putten  
 Even Singh Luthra  
 GARY RAMM  
 Hamad Dar  
 JULIE SCHOENING  
 LINLI KWEK  
 Nicholas J. Marshall  
 Rebecca Gallagher  
 SRO TREUHANDSUISSE  
 Trademark Trial and Appeal Board

**Ordinary Course Professionals**

Ali Budiardjo, Nugroho, Reksodiputro  
 Harney Westwood and Riegels LP

**Other Significant Creditors**

AdEx Network OÜ  
 ALAMEDA RESEARCH PARTNERSHIP  
 aleph.im  
 APOLLO CAPITAL OPPORTUNITIES FUND LTD  
 Apricot Platform Limited  
 Avalanche (BVI), Inc.  
 BAY CREST LTD.  
 BAYTECH GROUP INC.  
 BitBrawl INC  
 BlockFi Lending LLC  
 BlockFills  
 BLUE CIRCLE FOUNDATION  
 CARRIBEAN INVESTIGATIVE NETWORK LTD  
 Changpeng Zhao  
 Chilling Group Ltd.  
 Coin98 Labs Ltd  
 Compound Capital Partnes  
 COTTONGROVE TRADING LIMITED  
 COTTONWOOD MANAGEMENT COMPANY LIMITED  
 Dacoco GmbH  
 DIGITAL GAMING FOUNDATION  
 DIGITAL GAMING HOLDING INC.  
 DUX (BVI) Ltd  
 EMERGENT FIDELITY TECHNOLOGIES LTD.  
 EYEWITNESS SYSTEMS LTD.  
 FC BLOCKCHAIN PANAMA, S.A.  
 FINFINITY APEX LIMITED  
 Flow Foundation, c/o International Corporation Services Lt  
 FRAMEWORK CONSULTING LTD.  
 FTX FBF LLC

FTX INTERNATIONAL CORP.  
 FTX INTERNATIONAL FOUNDATION  
 FTX US PIONEER INC  
 FUNDACIÓN DE BLOCKCHAIN PANAMA  
 GenesysGo Network Solutions  
 GROVE WESTMONT INC.  
 Guardians Guild Limited  
 HUMAN PROTOCOL FOUNDATION  
 HXRO GAMES, INC.  
 INCENTIVE ECOSYSTEM FOUNDATION  
 Infinity Conflomerate Group  
 INGRAHAM CONSULTING PTE LTD  
 itBit PTE. LTD (Paxos)  
 JONDAL PARTNERS PTE LTD  
 KIK INTERACTIVE INC.  
 KING SIRIUS LIMITED  
 KUJI CORP.  
 LANIAKEA INC.  
 LEDGERPRIME DIGITAL ASSET OPPORTUNITIES OFFSHORE FUND  
 Lemon Fund  
 LITTLE HARBOUR LTD.  
 LooksRare  
 Manticore Securities AS  
 Mars Voyage Limited  
 MBG LLC  
 Mean Labs Limited  
 Mempool Flying Club  
 MetisLab Foundation Ltd  
 Mojito Markets S.A  
 NEBULAR COACH LLC  
 Nerf Design Inc  
 NINJA EPOCH LIMITED  
 NMFV Tech Limited  
 Nocturn Venture Partners Limited  
 Nodle Limited  
 NORTON HALL LTD  
 NOVA TREASURE PTE LTD  
 Off the Chain Defi Ltd.  
 OliveX (BVI) Limited  
 OMG Foundation  
 Phala Ltd c/o Setus Incorporations (BVI) Limited  
 PINETREE EAST INC.  
 Provenance Blockchain Foundation  
 PTU Technologies Ltd.  
 QORPO s.r.o.  
 Realy Metaverse Ltd  
 RIPPLE LABS, INC.  
 Robert Paulsen Limited  
 Secret Foundation, Inc

Shen Bo  
Socios Technologies AG  
Stake Technologies PTE. LTD  
StarLaunch Labs Ltd  
Sunlight Project Limited  
The Compendium Foundation  
THE GRANADA LTD  
TOBY CONSULTING SERVICES INC.  
UNSpecified, INC  
VSOW Limited  
Waterfall Foundation  
WHIRL CASA LIMITED  
Zulu Republic Gmbh

RED POINTS SOLUTIONS S.L.  
SOL STORES (SOLANA SPACES-SOLANA LABS, INC.)  
SPACEWELL INTERIORS LLC  
STREAMLINE PARTNERS LLC  
T Sutat  
TONGLE X LLC DBA VUI CONSULTING  
TRICOR KK  
TRIDENT SECURITY SOLUTIONS, LLC  
TURNER NETWORK TELEVISION  
Wasserman Media Group  
WASSERMAN MEDIA GROUP LLC  
WASSERMAN MUSIC LLC  
Zelos Audit Firm

**Taxing Authority/Governmental/Regulatory Agencies**

CySEC Cyprus (EEA-wide Passported License)  
Financial Crimes Enforcement Network (FinCEN)

**UCC Professionals**

Debevoise and Plimpton  
InCorp Global  
JEFFERIES FINANCIAL GROUP INC.  
Paul Hastings LLP  
Young Conaway Stargatt & Taylor, LLP

**Vendors**

BALLOTREADY, INC.  
COLLINS ANDREW JOHN  
Elite Foundations Pension Plan  
Fairview Asset Management LLC  
HERBERT SMITH FREEHILLS  
HOKO AGENCY MIDDLE EAST FZ LLC  
Japan Employee's Pension Insurance (EPI)  
JET WALLET LLC  
Konkrit Accounting Services  
LAURA VIDIELLA  
Links HR Singapore Pte. Ltd.  
Mandatory Provident Fund (Hong Kong)  
MARGARITAVILLE BEACH RESORT  
Mazars Group  
MFRO Inc  
MONUMENTAL SPORTS & ENTERTAINMENT  
Moore Stephens CPA Limited  
NAV Consulting  
OTC Service AG  
OTTER AUDITS LLC  
PARADIGM ONE LP  
Parker Russell  
Premio Consult  
PRICEWATERHOUSECOOPERS  
PSYOP PRODUCTIONS INC  
RAY BLOCH PRODUCTIONS INC

**Schedule B**

**FTX Trading – Redacted Schedule B**

**Current and Former Clients of A&M and/or its Affiliates<sup>1</sup>**

Anchor Labs, Inc.  
 Apollo Capital Opportunities Fund Ltd.  
 Name On File  
 Name On File  
 Bittrex, Inc.  
 BlackRock Inc.  
 Blue Circle Foundation  
 Caesars Palace Las Vegas  
 Cantor Fitzgerald Technology Markets LLC  
 Euroclear  
 First Republic Bank  
 Flow Traders  
 Give Foundation  
 Harney Westwood and Riegels LP  
 HDI Global Specialty SE  
 Herbert Smith Freehills  
 INX  
 Name On File  
 Jefferies Financial Group Inc.  
 Kik Interactive Inc.  
 Lloyd's America, Inc. / Beazley Syndicate  
 Lloyd's America, Inc. / Hiscox Syndicate  
 Matilock, Inc.  
 Moore Stephens CPA Limited  
 NASDAQ  
 New Venture Fund  
 Name On File  
 Oak HC/FT Management Company LLC  
 Oracle America, Inc.  
 Pace Health Pte. Ltd.  
 PricewaterhouseCoopers  
 Regus Japan Holdings K.K.  
 Ripple Labs, Inc.  
 Robinhood  
 Salvation Army (Atlanta), The  
 Skybridge Capital II, LLC  
 StoneX

Susan G Komen Breast Cancer Foundation  
 SVB Financial Group  
 TMX  
 Name On File  
 Tricor KK  
 VanEck ETP AG  
 Z Holdings/Yahoo

**Significant Equity Holders of Current and Former A&M Clients<sup>2</sup>**

Abu Dhabi Investment Council Company  
 P.J.S.C.  
 Agile Group Fund A  
 aleph.im  
 Altimeter  
 Apollo Capital Opportunities Fund Ltd.  
 Name On File  
 BlackRock Inc.  
 BO Technologies Ltd.  
 DNA Capital  
 Docomo  
 Euroclear  
 First Republic Bank  
 Galaxy Digital  
 Greycroft  
 Industry Ventures  
 JC Flowers  
 Jefferies Financial Group Inc.  
 Lightspeed Venture Partners IX, L.P.  
 Liquid 2  
 Multisafe, Inc.  
 NASDAQ  
 Oak HC/FT Management Company LLC  
 Palm Ventures  
 Paradigm One LP  
 Raine Group  
 Rakuten  
 Sparkasse Hannover

<sup>1</sup> A&M and/ or an affiliate is currently providing or has previously provided certain consulting or interim management services to these parties or their affiliates (or, with respect to those parties that are investment funds or trusts, to their portfolio or asset managers or their affiliates) in wholly unrelated matters.

<sup>2</sup> These parties or their affiliates (or, with respect to those parties that are investment funds or trusts, their portfolio or asset managers or other funds or trusts managed by such managers) are significant equity holders of clients or former clients of A&M or its affiliates in wholly unrelated matters.

**FTX Trading – Redacted Schedule B**

State of Wisconsin Investment Board  
SVB Financial Group  
TMX

Name On File

Walton Enterprises  
Wedbush Financial Services, LLC  
Z Holdings/Yahoo

**Professionals & Advisors**<sup>3</sup>

Ali Budiardjo, Nugroho, Reksodiputro  
Cantor Fitzgerald Technology Markets LLC  
Debevoise and Plimpton  
First Republic Bank  
Harney Westwood and Riegels LP  
Herbert Smith Freehills  
Jefferies Financial Group Inc.  
Mazars Group  
Montgomery McCracken Walker & Rhoads  
LLP  
Oracle America, Inc.  
Paul Hastings LLP  
PricewaterhouseCoopers  
RLKS Executive Solutions LLC  
Tricor KK  
Venable LLP  
Young Conaway Stargatt & Taylor, LLP

**Significant Joint Venture Partners**<sup>4</sup>

Apollo Capital Opportunities Fund Ltd.  
SoFi Technologies, Inc.

**Board Members/Officers/Employees**<sup>5</sup>

Murley, Robert S.

**A&M Vendors**<sup>6</sup>

HDI Global Specialty SE  
Herbert Smith Freehills  
Mazars Group  
Oracle America, Inc.  
Paul Hastings LLP  
PricewaterhouseCoopers  
Regus Japan Holdings, K.K.

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<sup>3</sup> These professionals have represented clients in matters where A&M was also an advisor (or provided interim management services) to the same client. In certain cases, these professionals may have engaged A&M on behalf of such client.

<sup>4</sup> These parties or their affiliates are significant joint venture partners of other clients or former clients of A&M or its affiliates in wholly unrelated matters.

<sup>5</sup> These parties or their affiliates are or were board members, officers or members of management of other clients or former clients of A&M or their affiliates in wholly unrelated matters.

<sup>6</sup> These parties or their affiliates provide or have provided products, goods and/or services (including but not limited to legal representation) to A&M and/or its affiliates